

Prove the second sec

Tips and Tricks for quick business wins

Wietz Coetzer





ELITE Solutions Partner

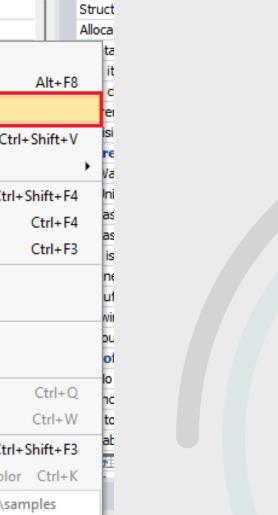
Customisation

Adding custom columns to listviews

od		Coded	_		Stru
	Export/print	•			Allo
	Customize	+	~	Show Listview Toolbar	
gor	Group by This Field			Macro for: INVPENL5	Alt+F8
ce 🗸 🗸	Group by Box		1	Add Custom Columns	
tio	Remove This Column		~	Column Headers	Ctrl+Shift+V
ode 🇖	Field Chooser			Grid Line Style	•
le	Automatic Column Sizing			Text Color	Ctrl+Shift+F4
d in	Best Fit	Shift+Alt+F5		Background Color	Ctrl+F4
iys	Alignment	•		Row Font	Ctrl+F3
enc	AutoPreview			Caption Text Color	
ra 🗸	Smart Link	Shift+Alt+F7		Caption Font	
10	Multi-line Layout			Shade Group Headings	
flag	Multi-line Headings			Bold Group Headings	
	Filter Rows	Ctrl+F		Select Styles	Ctrl+Q
	Filter By Column			Apply Styles	Ctrl+W
Σ	Autosum	•		Alternating Row Color	Ctrl+Shift+F3
. 🗟	Conditional Formatting	•		Remove Alternating Row	/ Color Ctrl+K
	Adjust Rows to Display	Ctrl+F9		Watermark file bitmap	in .\samples
- 44	Find and Replace	Ctrl+Shift+F		Freeze Columns	•
	Reset View	Ctrl+F5		Group Dates by Date	
	Clear Sort Items			Date Format	•
- 0	Rows: 5				

These customisations are role/operator specific. "Design mode" needed to add these.







Customisation Adding custom columns to listviews

Export/print	Coded	1		St
Customize	•	~	Show Listview Toolbar	
Group by This Field			Macro for: INVPENL5 Alt+F8	
✓ Group by Box		1	Add Custom Columns	
Remove This Column		~	Column Headers Ctrl+Shift+V	
Field Chooser			Grid Line Style	۲
Automatic Column Sizing			Text Color Ctrl+Shift+F4	
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Alignment	•		Row Font Ctrl+F3	
AutoPreview			Caption Text Color	
✓ Smart Link	Shift+Alt+F7		Caption Font	
Multi-line Layout			Shade Group Headings	
Multi-line Headings			Bold Group Headings	
Filter Rows	Ctrl+F		Select Styles Ctrl+Q	
Filter By Column			Apply Styles Ctrl+W	
∑ Autosum	•		Alternating Row Color Ctrl+Shift+F3	
Conditional Formatting	•		Remove Alternating Row Color Ctrl+K	
Adjust Rows to Display	Ctrl+F9		Watermark file bitmap in .\samples	
Find and Replace	Ctrl+Shift+F		Freeze Columns	•
Reset View	Ctrl+F5		Group Dates by Date	
Clear Sort Items			Date Format	•
Rows: 5				

Add Column Close		
Column Selector		
Column type	Custom form column Blank column Master table column	
Custom form type	select	
🖬 Table Fields		
Select table:	✓ Close	
Inventory Warehouse	Description	

These customisations are role/operator specific. "Design mode" needed to add these.





Customisation Adding custom columns to listviews

Export/print	Coded		St All
Customize	•	~	Show Listview Toolbar
Group by This Field			Macro for: INVPENL5 Alt+F8
 Group by Box 		1	Add Custom Columns
Remove This Column		~	Column Headers Ctrl+Shift+V
Field Chooser			Grid Line Style
Automatic Column Sizing			Text Color Ctrl+Shift+F4
Best Fit	Shift+Alt+F5		Background Color Ctrl+F4
Alignment	•		Row Font Ctrl+F3
AutoPreview			Caption Text Color
✓ Smart Link	Shift+Alt+F7		Caption Font
Multi-line Layout			Shade Group Headings
Multi-line Headings			Bold Group Headings
Filter Rows	Ctrl+F		Select Styles Ctrl+Q
Filter By Column			Apply Styles Ctrl+W
Σ Autosum	•		Alternating Row Color Ctrl+Shift+F3
Conditional Formatting	•		Remove Alternating Row Color Ctrl+K
Adjust Rows to Display	Ctrl+F9		Watermark file bitmap in .\samples
Find and Replace	Ctrl+Shift+F		Freeze Columns
Reset View	Ctrl+F5		Group Dates by Date
Clear Sort Items			Date Format
Rows: 5		-	

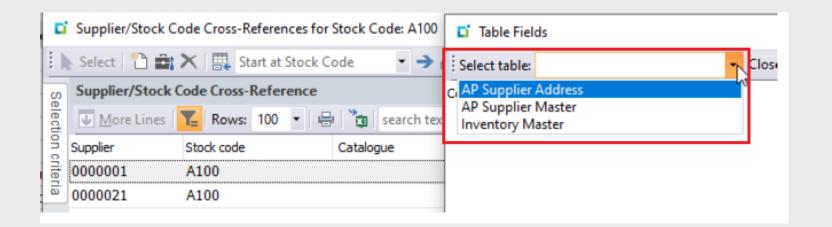
Custo						
Add Col	umn Close					
Column S	elector					
Column	selection					
Colum	in type	O plan	Custom form column Denk column Master table column			
Custo	m form type	sele				
🖬 Table	Fields					
Select ta	ble:	✓ Close				
	ry Warehouse	Description		Ad		
Invento	ry Master	Th	ere are no items to s	how		
arehouse Va	l					
arehouse Va Varehouse V		story Movements				
/arehouse V	Values Warehouse His	•				
/arehouse V rag a column	Varehouse His	that column				
/arehouse \/ rag a column ehouse	Values Warehouse His	that column Unit cost	Available	Unallocated		
/arehouse V rag a column	Varehouse His header here to group by Transfer supplie	that column Unit cost 0.00	423.000	423.000		
/arehouse \/ rag a column ehouse	Varehouse His header here to group by Transfer supplie Y	that column Unit cost 0.00 350.00	423.000 177.000	423.000		
/arehouse \/ rag a column ehouse	Varehouse His header here to group by Transfer supplie	that column Unit cost 0.00	423.000	423.000		

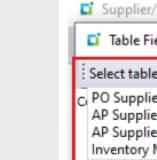
These customisations are role/operator specific. "Design mode" needed to add these.





Customisation Adding to custom tables Master list



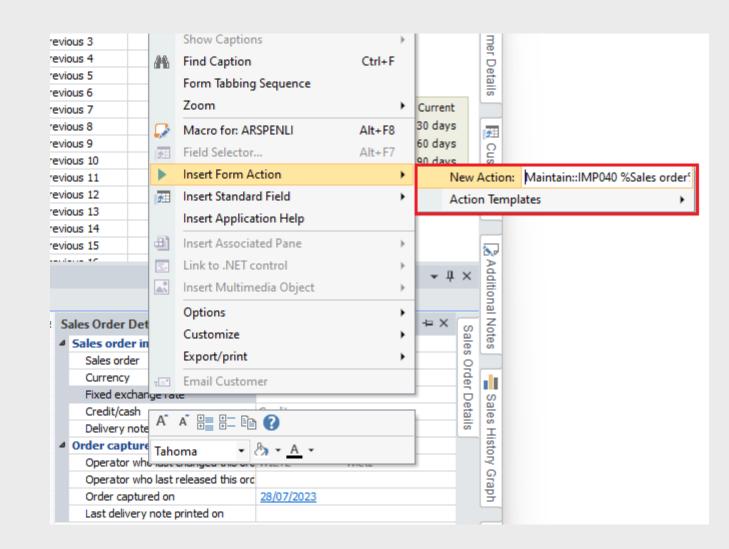


These customisations are role/operator specific. "Design mode" needed to add these.



Stock Code Cross-References for Stock Code: A10	00
elds	
: Close	
r/Stock Code Information لمج r Address r Master	Descriptio
Master	
	Powering business growth for
	years T

Customisation **Adding form actions**

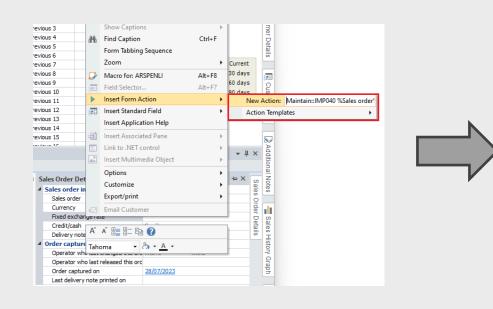


These customisations are role/operator specific. "Design mode" needed to add these.





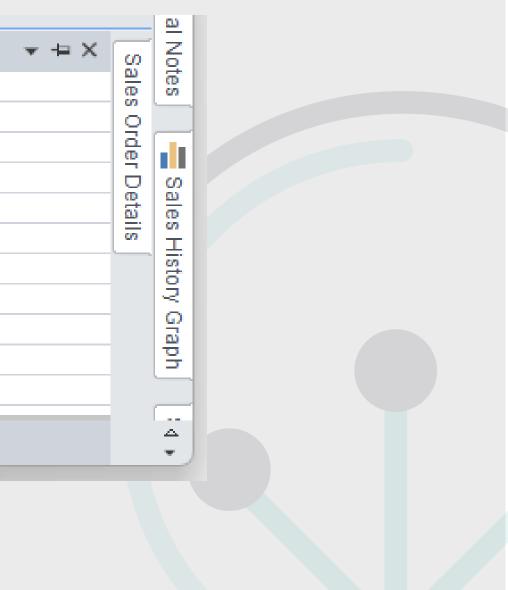
Customisation **Adding form actions**



S	ales Order Details		
۵	Sales order information		
	Sales order	000941	
	Currency	<u>\$</u>	
	Fixed exchange rate		
	Credit/cash	Credit	
	Delivery note		
⊿	Order capture information		
	Operator who last changed this ord	WIETZ	- Wietz
	Operator who last released this ord		
	Order captured on	28/07/2023	
	Last delivery note printed on		
м	aintain		

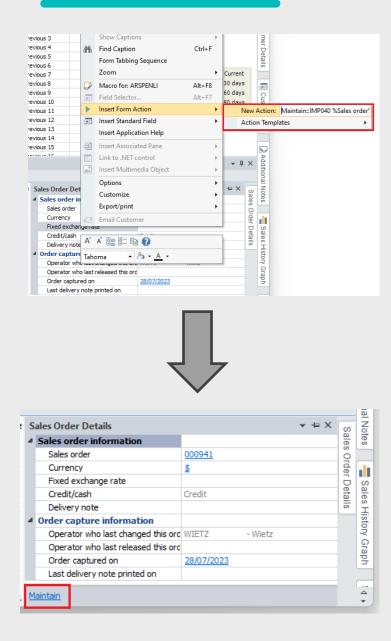
These customisations are role/operator specific. "Design mode" needed to add these.







Customisation **Adding form actions**



File Function Edit	Query Options	Counter S	ales Change Warehous	e on Cr Note			
Customer: 0000001	- Q 🗋 Ne	w Order	Add Lines Order Heade	r Reserve/Ship Type: Order	-	Take Payment	Create Order
End Order							ć
Order: 000941	- Maria Pr	av 🕨 Na	t ▶ Q				39
	•		<u>Ľ</u>				
)rder Header		•	Customer Informatio	n ▼ #	× Order Tota		→ ‡ ×
Sales order	000941		Customer	<u>0000001</u>	Currency of		\$
Document type	0		Sold to address		Order valu		73,575.0
Customer purchase order	1231231		Language	Global	Merchandis	se value	73,575.0
Order branch	10	<u>Q</u>	Currency	<u>\$</u>	Order tax		0.0
Salesperson	100	Q	Exempt status	Non-taxable invoice	Order tota		73,575.0
Order date	28/07/2023	311 311	Customer branch	<u>10 - Receivables - North</u>	Invoice tax	ĸ	0.0
Ship date	28/07/2023	31	Area	<u>N - Northern Region</u>	Invoice tot	tal	73,575.0
👧 Route			Customer class	A - A Class Customers	Hash tota	als	
AR invoice terms	2	Q	Invoices	Show			
Stocked Line	cked Freight Mis	c Charge	Service Charge Lg Kerr	esh Lines 🔜 Bitmaps 🕨 Nex		Close this window	× ب ×
Order line number	00	00					
Line mode	00	00		Stocked Line Informatio	n Stock Code	Information	
Warehouse				Supply request alert			
Stock code				Stock code			
Description				Description			
P				Long description Product class			
Order uom				Product class			≁ ↓ ×
Order uom ntered Order Lines							Unit arian Drian
	Description		Wareh	Order qty Uom	Ship qty	B/o qty	Unit price Price u F
ntered Order Lines	Description Bicycle		Wareh N	Order qty Uom 15.000 EA	Ship qty 15.000	B/o qty 0.000	4,905.00 EA

These customisations are role/operator specific. "Design mode" needed to add these.

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Customisation Adding smart links

Warehouse Values									
Warehouse Val	ues Ware	house History	Movements						
🌪 🖶 🖓 🗄	= search t	ext	٠.						
Drag a column he	Drag a column header here to group by that column								
Warehouse		Available	Unallocated		On hand	In	inspection		
Combined	-{	3607.500	-8608.500		2708.000		0.000		
E	We well		40.5 000		968.000		0.000		
FG		nouse Quick V	lew		0.000		0.000		
N	Wareł	nouses			1410.000		0.000		
S	Area				330.000		0.000		
	Open	Link in new S	SPRO Instance						
	Switch	n Smart Link O)ff						
	Custo	mize Smart Li	nks						
5									

These customisations are role/operator specific. "Design mode" needed to add these.

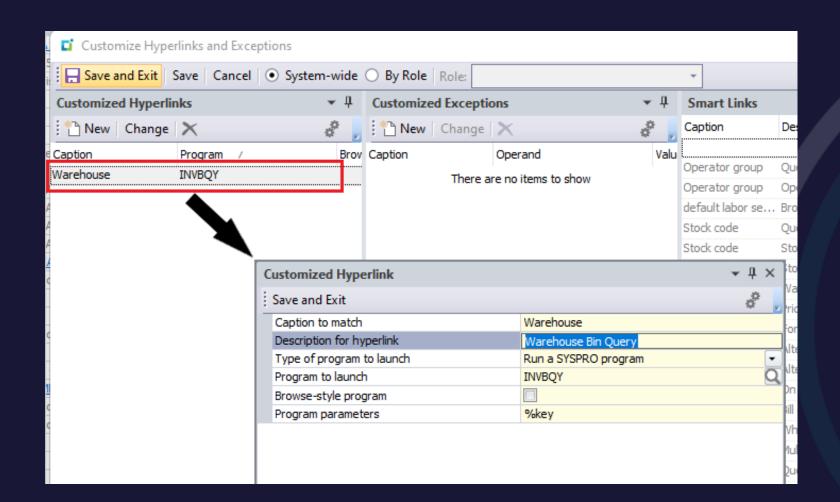
Available for: SYSPRO 7 - SYSPRO 8





Customisation Adding smart links

Warehouse Value	es						
Warehouse Valu	ues Warehouse Histor	ry Movements					
🌪 🖶 🔭 🗄	search text	٠					
Drag a column header here to group by that column							
Warehouse	Available	Unallocated	On hand	In inspection			
Combined	-8607.500	-8608.500	2708.000	0.000			
E	West have Outstal	405 000 /:	968.000	0.000			
FG	Warehouse Quick	view	0.000	0.000			
N	Warehouses		1410.000	0.000			
S	Area		330.000	0.000			
	Open Link in new S	Open Link in new SYSPRO Instance					
	Switch Smart Link	Off					
	Customize Smart L	inks					



These customisations are role/operator specific. "Design mode" needed to add these.

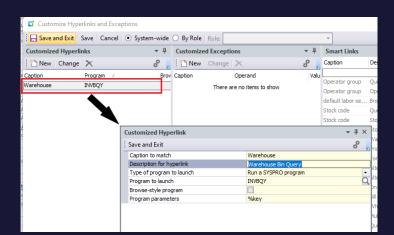
Available for: SYSPRO 7 - SYSPRO 8





Customisation Adding smart links

Warehouse Value	s								
Warehouse Value	es Warehouse Histor	y Movements							
Y. 🖶 🔭 🗄	search text	۷.	2						
Drag a column hea	Drag a column header here to group by that column								
Warehouse	Available	Unallocated	On hand	In inspection					
Combined	-8607.500	-8608.500	2708.000	0.000					
E	10C 000	#00.000	968.000	0.000					
FG	-	Warehouse Quick View		0.000					
N	Warehouses		1410.000	0.000					
s	Area		330.000	0.000					
	Open Link in new S	SYSPRO Instance							
	Switch Smart Link	Off							
	Customize Smart L	nart Links							
-									



2	🕯 Warehouse Bin Q	uery								
	🝃 Refresh Bins									
Bi	Bin Selection									
⊿	Warehouses									
	Warehouse selecti	on			Single List					
	Warehouse				FG					
	List of warehouses	;			Define list					
\triangleright	Bins									
\triangleright	Options									
4	List of Bins 🔻	Bin Detai	ls							
Bin	L	Bin	Stock code	Quantit	Action	Wh are				
Ξ	FG - Finished	FG	A202	80.000	•••					
	- 123	·····								
	- 1324									
	– FG									
	- 14									

These customisations are role/operator specific. "Design mode" needed to add these.

Pass **%key** as a program parameter to contextualise your link

Available for: SYSPRO 7 - SYSPRO 8

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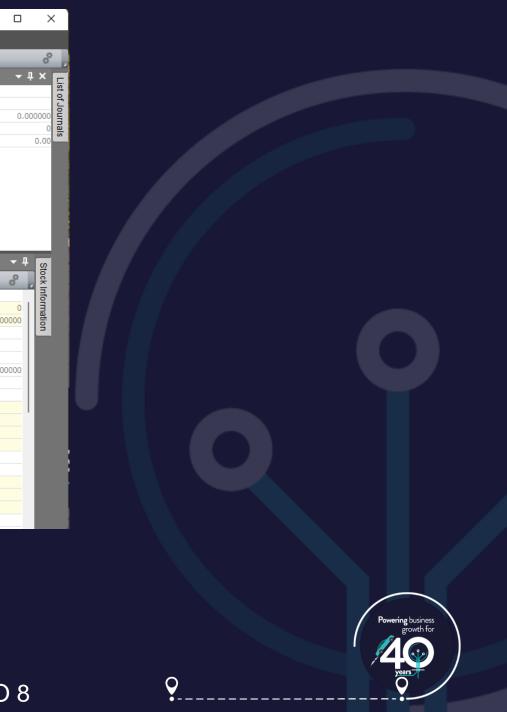
				×					
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rea	Lot	Serial	Q	uery					
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Customisation Running SYSPRO programs discreetly

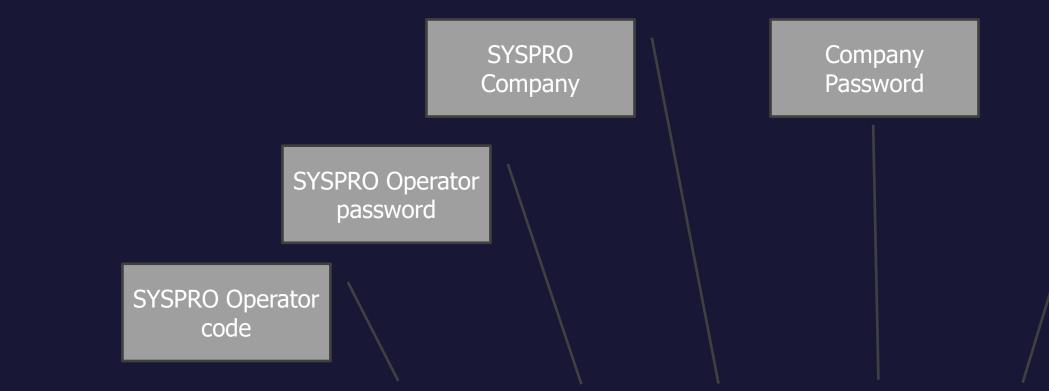
Durchase Order Receipts and	Inspection						
File Function Options							
Purchase order:	🔹 🔍 Prev 🌗	Next Q 📑	🖹 New 🛛 🖶 Print Journal	_	_		
Order Header		-	Supplier Information		→ ‡ ×	Recap Totals	
Purchase order			Supplier details			Transaction date	06/11/2023
Order status		II	Supplier			Posting period	02/2023
Exchange rate fixed flag		II	Supplier name			Hash quantity	
Currency			Supplier on hold			Number of receipts	
Exchange rate for conversion	1.000000		Telephone number			Transaction value	
Blanket p/o contract			Supplier email address				
Purchase order type			Supplier class				
Tax status			Supplier address				
Customer			Building				
Customer purchase order			Street				
Payment terms			City				
AP invoice terms			Locality				
Buyer			State				
PO_Test			Order Receipt Line Apportio	n Order 🖶 🎽	a [5	h <mark>ase Order Receipt</mark> Cancel Post > Nex	t
Grn Purcha Purc Stoc 1	TrnT TrnQty TrnD	Stock code	Warehouse	Uom L	·	ceipt	
There are no items t	to show		There are no items to show			Receipt quantity	
						🚈 Boxes	0.000
	I					Receipt qty uom	
	I					st of receipt	
	I					Cost basis	
	I					Receipt cost	0.00
	I					Cost uom	
	I					ceipt details	
	I					GRN source	
	I				5	Supplier's delivery note	
	I				1	Notation	
						GRN	
	I					Aultiple entries	Select
						Reference	
						.edger code	
					[Debit ledger	

Issue direct to job





Customisation **Running SYSPRO programs discreetly**



C:\SYSPRO\Base\SYSPROAuto.exe /oper=WIETZ /pass= /comp=Edu1 /cpas= /prog=PORPRS /h /f

Available for: SYSPRO 6 - SYSPRO 6.1 - SYSPRO 7 - SYSPRO 8

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SYSPRO Program

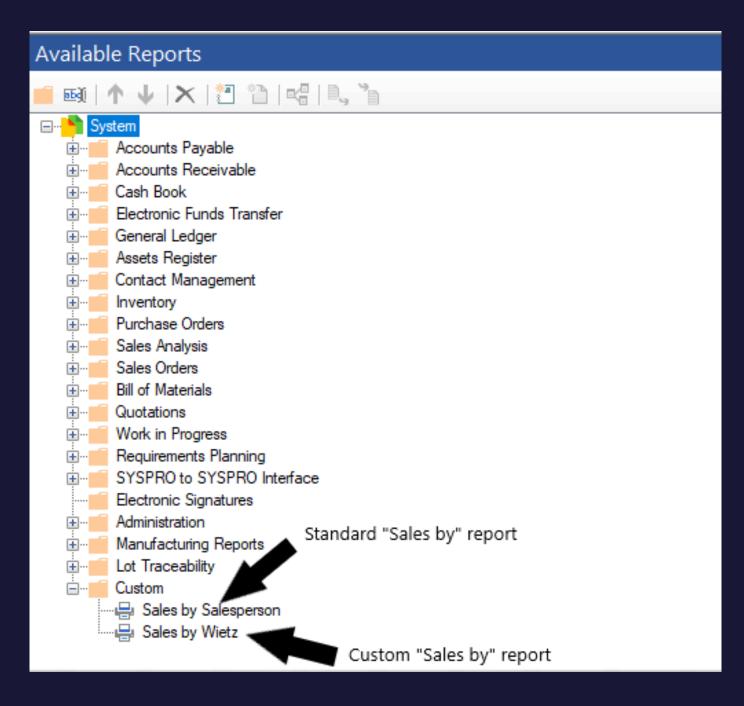
0

Hide login screen

Suppress messages



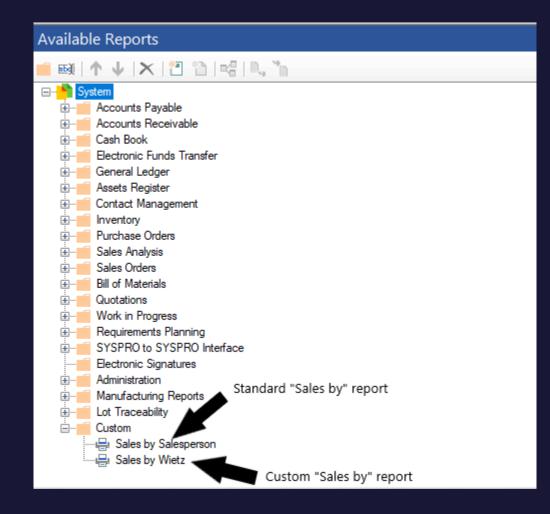
Reporting **Copying a standard SYSPRO report**



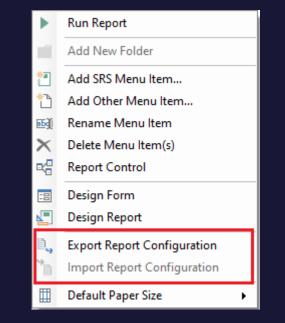




Reporting **Copying a standard SYSPRO report**



Using the export/import function to ensure that the control files are also copied



Available for: SYSPRO 6 - SYSPRO 6.1 - SYSPRO 7 - SYSPRO 8





Security Password definitions

	Password Definition	×
1	File Edit	
		ô
Pa	issword Definitions	
	Function	
	AP Posting to a previous month	
\Box	AP Entry of GRN matching value exceeding allowed GRN variance	
\Box	AP Override on expected costs percentage variance (LCT system)	
\Box	AP Maintenance of credit management notes	
\Box	AR Posting to a previous month	
\Box	AR Viewing of customer profits in Customer Query	
\Box	AR Maintenance of credit management notes	
\Box	AR Posting a payment in Payment and Adjustments	
\Box	AR Posting an adjustment in Payments and Adjustments	
\Box	AR Maintaining an invoice in the invoice browse	
\Box	AR Deletion of customers	
\Box	AR Re-establishing of invoices	
\Box	CB Posting to a previous month	
\Box	GL Maintenance of auditors' adjustment journals	
\Box	Asset Delete	
\Box	Inv Posting to a previous month	
\Box	Inv Override on inventory cost variance	
\Box	Inv Purge function in serial tracking	
\Box	Inv Receipts	
\Box	Inv Adjustments	
\Box	Inv Issues	
\Box	Inv Physicals	
\Box	Inv Cost changes	
\Box	Inv Cost modifications	
\Box	Inv Warehouse transfers	
	Inv Backflushing	





Security Password definitions

C	Password Definition	×
-	File Edit	
F	D 1	e ^o
	ussword Definitions	
	Function	
	AP Posting to a previous month	
	AP Entry of GRN matching value exceeding allowed GRN variance	
$\overline{\cap}$	AP Override on expected costs percentage variance (LCT system)	
$\overline{\bigcirc}$	AP Maintenance of credit management notes	
	AR Posting to a previous month	
$\overline{\bigcirc}$	AR Viewing of customer profits in Customer Query	
$\overline{\bigcirc}$	AR Maintenance of credit management notes	
\Box	AR Posting a payment in Payment and Adjustments	
\bigcirc	AR Posting an adjustment in Payments and Adjustments	
\bigcirc	AR Maintaining an invoice in the invoice browse	
\Box	AR Deletion of customers	
\Box	AR Re-establishing of invoices	
\Box	CB Posting to a previous month	
\Box	GL Maintenance of auditors' adjustment journals	
\Box	Asset Delete	
	Inv Posting to a previous month	
	Inv Override on inventory cost variance	
	Inv Purge function in serial tracking	
	Inv Receipts	
	Inv Adjustments	
\Box	Inv Issues	
	Inv Physicals	
	Inv Cost changes	
	Inv Cost modifications	
\Box	Inv Warehouse transfers	
\square	Inv Backflushing	

These password are company wide. Will need to be set for each separate SYSPRO company.

Password Definition X	Inventory Movements		– – ×
File Edit	File Options		
a	1 1 New Transaction type: Expense	- İssues 👻 🚽 🖶 Prin	nt Journal 🛛 Post 🛛 🧳 🖕
Password Definitions 🔹	Expense Issues • 4 ×	Stock Information 🔹 🕂 🗙	Recap Totals 🔹 🔻 🖡
Function	4 Transaction de		Session details
AR Re-establishing of invoices	Warehouse N	Stock code	Transaction dat 26/10/2023
CB Posting to a previous month	Stock code	Stocking uom	Posting period 02/2023
GL Maintenance of auditors' adjustment journals	Description	Stock on hand 0	Hash quantity 0.000000
Asset Delete	Long des		×
Inv Posting to a previous month	Quantity		0
Inv Override on inventory cost variance	Stocking Revision		å <mark>0.00</mark>
□ Inv Purge function in serial tracking	Password		
☐ Inv Receipts	Bin locati		0.00
Inv Adjustments	Lot	In Inspection 0	Expense issues
V Inv Issues	Serial numbers Edit	Cost uom	Issues posted 0
Inv Physicals	Reference	Current cost 0.00000	Issues value 0.00
Inv Cost changes	List of Journals		→ ‡
Inv Cost modifications	Journal Jc Journal Entri	es	→ ₽ ×
Inv Warehouse transfers	There are no items to Stock code	Transaction	Quantity
Inv Backflushing	show		- /
Inv Place GRN on hold when in inspection		There are no items to sh	iow
Inv Override 'under receipt' from inspection into stock			
Inv Override 'over receipt' from inspection into stock			
Product Configurator Library maintenance			

"Password Definition" program code is **IMPPAC**

NexSys[®]



Security

Reset your own password – forgotten password

SYSPRO		_	□ ×	
SYSPRO 8			8	
User name				
WIETZ			~	
WIETZ - Wietz				
Password				
Company				
EDU1			~ Q	
EDU1 - SYSPRO DEMO	ONSTRATION			
Company password				
	Login			
Forgot password?	View users	E	Exit SYSPRO	
Program protecte	ed as described in Hel	p About S	SYSPRO	



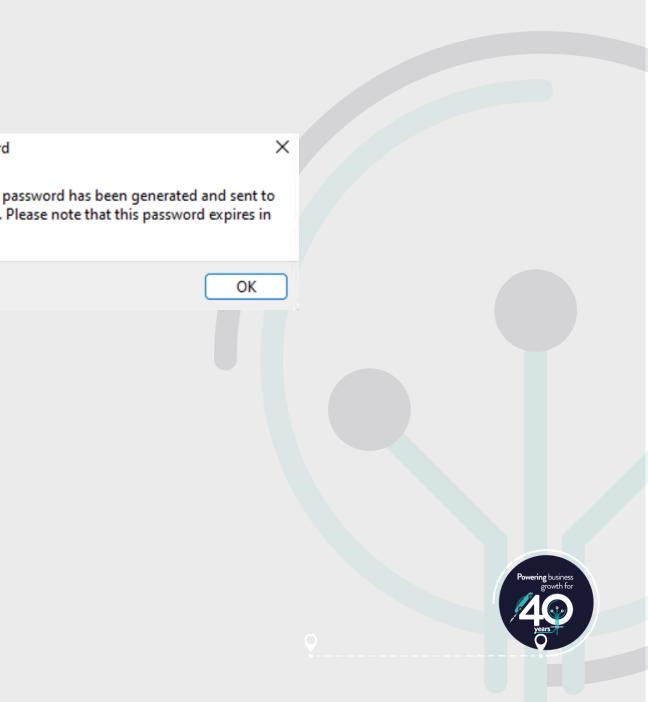


Security

Reset your own password – forgotten password

SYSPRO -	□ ×	
SYSPRO 8		
User name		
WIETZ WIETZ - Wietz	~	Temporary Passwo
Password		
Company EDU1 EDU1 - SYSPRO DEMONSTRATION	~ Q	Temporar your ema 24 hours.
Company password		
Login		
Forgot password? View users	Exit SYSPRO	
Program protected as described in Help Abou	ut SYSPRO	





Security

Reset your own password – forgotten password

SYSPRO 8		
User name WIETZ ~ WIETZ - Wietz	Temporary Password	×
Password Company EDU1	Temporary password has been generated and your email. Please note that this password exp 24 hours.	sent to pires in
EDU1 - SYSPRO DEMONSTRATION Company password		ОК
Login Forgot password? View users Exit SYSPRO		
Program protected as described in Help About SYSPRO		

Prerequisites:

- SMTP relay required
 - Setup Options -> System Setup -> Connectivity
- Allow operator to reset password
 - Setup Options -> System Setup -> Password Definition

Available for: SYSPRO 8

NexSys[®]



This message was sent with Low importance.

rgotten your password again????

e this password temporary password: aFKfa)

vill expire in 24Hrs nen you login, you will be prompted to enter a new password.

s is an automated email. Please do not reply to this email.



Usability Sales Order Commitment report

Sales order	Customer	Past due	July 2023	August 2023	September 2023	October 2023	November 2023	December 2023	January 2023 and beyond
000828	0000001	184000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000834	0000001	1140.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000836	0000001	318373074.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000855	0000001	24525.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000859	0000001	29430.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000862	0000001	24525.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000868	0000001	4480.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000873	0000001	2100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000891	0000001	14715.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000897	0000001	18240.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000901	0000001	31300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000911	0000001	5649050.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000912	0000001	3560.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000915	0000001	560.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
000933	0000001	0.00	0.00	0.00	10036.20	0.00	0.00	0.00	0.00
000935	0000001	0.00	0.00	0.00	0.00	49050.00	0.00	0.00	0.00
000936	0000001	0.00	0.00	0.00	0.00	0.00	12043.44	0.00	0.00
000937	0000001	0.00	0.00	0.00	0.00	0.00	0.00	73575.00	0.00
	Total :	324360699.04	0.00	0.00	10036.20	49050.00	12043.44	73575.00	0.00
Valid orders processed	: 18								

Sales Order Commitment Report

In-process orders only – completed and cancelled orders or order lines are ignored





Usability Sales Analysis Order Intake

Date selection From date To date Filter by Key ↓ × ↓ Key ↓ All	Sales Order Lines			 All Range Single List 01/01/2022 31/12/2022 		
To date Filter by Key 국 부 × 문 값	🖶 👔 search text					
Filter by Key 🗸 4 X 🖶 🛅	🖶 👔 search text			31/12/2022		
Key	🖶 👔 search text					
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-	Sales order		2			
- All	Sales of del	Line	Transaction date	Transaction time	Value	Action
	000791	1	01/26/2022	10:28	2,452,500.00	New
🗄 Branches	000791	2	01/26/2022	10:29	2,452,500.00	New
- Customers	000791	3	01/26/2022	10:29	1,471,500.00	New
-🗄 Geographic areas	000791	4	01/26/2022	10:29	1,471,500.00	New
- Operators	000844	1	04/08/2022	18:44	2,800.00	New
Product classes	000844	4	04/08/2022	18:45	248.00	New
Salespersons	000917	1	04/09/2022	13:54	560.00	New
– 100 - Tony Dean	000825	1	04/13/2022	14:13	56,000.00	New
 101 - Sandra Jenkins 	000825	2	04/13/2022	14:13	56,000.00	New
 102 - Diane Ferry 	000825	3	04/13/2022	14:13	4,960.00	New
 — 103 - Cash Sales 	000825	4	04/13/2022	14:13	560.00	New
– 200 - Barry Jones	000826	1	04/13/2022	14:14	22,400.00	New
 201 - Victor Patterson 	000826	2	04/13/2022	14:14	22,400.00	New
 300 - Jenny James 	000826	3	04/13/2022	14:14	57,600.00	New
L 700 - Jessica Sampson	000826	4	04/13/2022	14:15	57,600.00	New



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Usability **Sales Analysis Order Intake**

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	Branches	000791	2	01/26/2022	10:29	2,452,500.00		0000013	20
	Customers	000791	3	01/26/2022	10:29	1,471,500.00		0000013	20
	Geographic areas	000791	4	01/26/2022	10:29	1,471,500.00		0000013	20
	Operators Deaduct classes	000844	1	04/08/2022	18:44	2,800.00		0000013	20
-±		000844	4	04/08/2022	18:45	248.00		0000013	20
43	– 100 - Tony Dean	000917	1	04/09/2022	13:54	560.00		0000013	20
	 100 - Tony Dean 101 - Sandra Jenkins 	000825 000825	1	04/13/2022	14:13	56,000.00		0000013	20
	- 101 - Sandra Jenkins - 102 - Diane Ferry		2	04/13/2022	14:13 14:13	56,000.00			20
	- 102 - Diane Perry - 103 - Cash Sales	000825 000825	3	04/13/2022 04/13/2022	14:13	4,960.00 560.00		0000013	20 20
	 200 - Barry Jones 	000825	4	04/13/2022	14:13	22,400.00		0000013	20
	201 - Victor Patterson	000826	2	04/13/2022	14:14	22,400.00		0000014	20
	- 300 - Jenny James	000826	3	04/13/2022	14:14	57,600.00		0000014	20
	- 700 - Jessica Sampson	000826	4	04/13/2022	14:15	57,600.00		0000014	20
						Total intake :8,129,128.00			

Setup options -> Configuration -> Distribution -> Sales Orders -> Items to include



Shows all orders placed, regardless of status including cancelled. Value will reflect cancelled and changed orders.

All records are grouped by key and changing keys will re-evaluate the summed total

Sales Analysis module must be licenced and Sales Analysis update must be run regularly.



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	B1	.00		Bicycle					10.000	EA	N			0.000	
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This option is company wide. Will need to be set for each separate SYSPRO company.

Available for: SYSPRO 7 - SYSPRO 8

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Information

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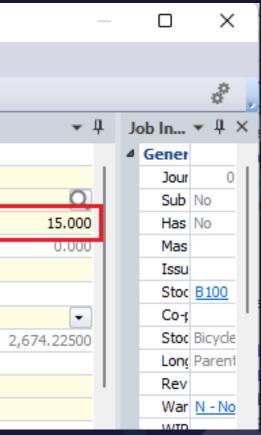
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🖬 Job Receipts		
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Job description		Bicycle
WIP Ledger code		01-1510
Quantity		
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Job complete		
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Cost basis		Current cost
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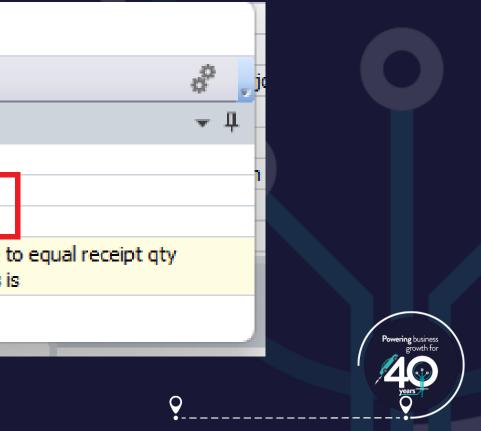
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Cost basis		Current cost	•	Co-r		
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Job Linked to Sales Order

C	OK Cancel							
Job Linked to Sales Order								
۵	Sales order information							
	Sales order	000941						
	Sales order line	0001						
	Linked sales order quantity	Increase to Leave as is						





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Job Receipts × File Options 🔹 🛃 🔺 Prev 🕨 Next 🔰 🔍 🕒 Play Post Job: 00000633 2 Job Details - П Job In... Job 00000633 4 Gener Job description Bicycle Jour WIP Ledger co 01-1510 Sub No 15.000 Quantity Has No Mas Issu Job complete Stoc B100 o-product complete Co-r Cost basis Current cost -2,674.22500 Stoc Bicycle eceipt cos EA Long Parent Cost uom Rev Reference War <u>N - No</u> Notation

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Available for: SYSPRO 7 - SYSPRO 8



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۵	Sales order information						
	Sales order	000941					
	Sales order line	0001					
	Linked sales order quantity	Increase to Leave as is	o equal receipt qty				

OK



Speed up transaction entry

Sales Order Entry						
File Function Edit Query Options	Counter Sales					
Customer:	w Order Add					
C Preferences						
Options						
Options Details Printers						
Display message if kit part						
Automatic order selection with prev/next						
Load next merch. line automatically						
Refresh order lines after every new line						
Prompt for save						
Suppress messages when requalifying TPM						

Found in Preferences





Speed up transaction entry

Sales Order En	try						
File Function	Edit	Query	Options	Counter Sales			
Customer:		-	Q 🗋 N	ew Order Add			
C Preferences							
1 🖬							
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Options Detail	s Prir	nters					
Display message i	f kit part	t					
Automatic order s	election	with prev	/next				
Load next merch.	line aut	omatically					
Refresh order lines after every new line							
Prompt for save							
Suppress message	es when	requalifyi	ng TPM				

Found in Preferences

Set default printers for doc generation

	Preferences			
1				
P	rinters			*
	Options Details	Printers		
⊿	Online invoices			
	Printer destination	n		{Current printer}
	Set printer destin	ation		Click
⊿	Delivery notes			
	Printer destination	n		{Current printer}
	Set printer destin	ation		Click
⊿	Order acknowled	gements		
	Printer destination	n		{Current printer}
	Set printer destin	ation		Click
⊿	Credit notes			
	Printer destination	n		{Current printer}
	Set printer destination			Click
⊿	Counter Sales do	cuments		
	Printer destination			{Current printer}
	Set printer destin	ation		Click

Found in Preferences





Speed up transaction entry

Sales Order Entry		
File Function Edit Query Options	ounter Sales	
Customer: • Q New	Order Add	
Preferences		
Options		
Options Details Printers		
Display message if kit part		
Automatic order selection with prev/next		
Load next merch. line automatically		
Refresh order lines after every new line		
Prompt for save		
Suppress messages when requalifying TPM		

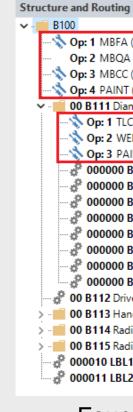
Found in Preferences

Set default printers for doc generation

C Preferences	×
	¢,
Printers	- ↓ ×
Options Details Printers	
Inline invoices	
Printer destination	{Current printer}
Set printer destination	<u>Click</u>
Delivery notes	
Printer destination	{Current printer}
Set printer destination	<u>Click</u>
Order acknowledgements	
Printer destination	{Current printer}
Set printer destination	Click
Credit notes	
Printer destination	{Current printer}
Set printer destination	Click
Counter Sales documents	
Printer destination	{Current printer}
Set printer destination	Click

Found in Preferences

Show operations in BOM tree



NexSys 2

🔦 Op: 1 MBFA (- Bicycle Assembly) Op: 2 MBQA (Op: 3 MBCC (- Bicycle Cleaning Center) • Op: 4 PAINT (- Spray Painting) 00 B111 Diamond Frame (1.000000 EA) -- 🔨 🕂 🔨 - Tube Laser Cutting Center) ---🗞 Op: 2 WELD (- Welding) --💸 Op: 3 PAINT (- Spray Painting) ---- 🚰 000000 B1201 Bottom Bracket (1.000000 EA) • 600000 B1202 Double Butted Iron Tubing (1.000000 3MT) • 000000 B1203 Frame Paint - Pewter (1.500000 LTR) - 🔗 000000 B1204 Head Tube Lower Lug (1.000000 EA) --- 🖑 000000 B1205 Head Tube Upper Lug (1.000000 EA) - 🧬 000000 B1206 Seat Tube Upper Lug (2.000000 EA) --- 🔗 000000 B1207 Chain Stay Tube (1.000000 EA) 000000 B1208 Seat Stay Tube (1.000000 EA) 00 B112 Drive Train Assembly (1.000000 EA) > • • • 00 B113 Handle Bar Assembly (1.000000 EA) > - I 00 B114 Radially Spoked Front Wheel (1.000000 EA) > - I 00 B115 Radially Spoked Rear Wheel (1.000000 EA) ---- 🚰 000010 LBL100 Small Label (5.000000 EA) ----- 🔗 000011 LBL200 Large Label (1.000000 EA)

Found in Preferences



Speed up transaction entry

🖬 Sales O	rder Entr	у			
File Fur	nction	Edit	Query	Options	Counter Sales
Customer:			-	Q 🗋 Ne	ew Order Add
C Preferences					
Options					
Options	Details	Prin	nters		
Display me	essage if l	kit part			
Automatic order selection with prev/next					
Load next	merch. li	ne auto	omatically		
Refresh or	rder lines	after e	every new	line	
Prompt for	Prompt for save				
Suppress messages when requalifying TPM					

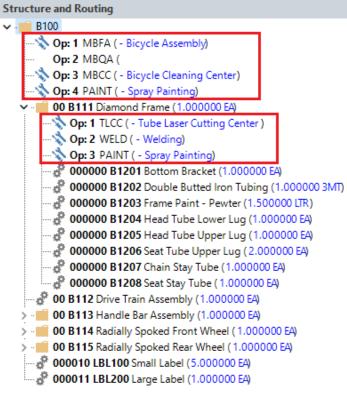
Found in Preferences

Set default printers for doc generation

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(Options Details	Printers	
⊿	Online invoices		
	Printer destination	n	{Current printer}
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⊿	Order acknowledg	gements	
	Printer destination	n	{Current printer}
	Set printer destin	ation	Click
⊿	Credit notes		
	Printer destination	n	{Current printer}
	Set printer destina	ation	Click
⊿	Counter Sales do	cuments	
	Printer destination	n	{Current printer}
	Set printer destin	ation	Click
			-

Found in Preferences

Show operations in BOM tree



Found in Preferences

NexSys⁽

Inclusion criteria for components

	Item number	
ø	Component inclusion	
	Structure on date	00/00/0000
	Structure off date	00/00/0000
	Include from job number	
	Include to job number	
	Scrap percentage	0.00
	Scrap quantity	0.000000
	Warehouse to use	Q
	Reason	

Found in component configuration

Online Help – outside of your version



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help.syspro.com

- View new and existing features of various releases of SYSPRO •
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- View the current SYSPRO releases and keep up-to-date with current features •

www.nexsys.co.uk/syspro-8-update-request

NexSys

Digital Business Platform



Where to learn more:

- SYSPRO Power Tailoring Book 2
- SYSPRO Security Training Guide
- SYSPRO Reporting Services Training Guide
- o Command Line Parameters: <u>https://help.syspro.com/syspro-7-update-1/ovr-command-line-parameters.htm</u>
- Adding Master tables: https://nexsys.support.k3btg.com/PublicData/GetFile?id=996717f7-7709-11ee-a312-005056b365bc



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