

# NexSys Product Update

Nick Trevor and Darshnee Shah

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The background of the image shows two hikers silhouetted against a bright sunset sky. One hiker is standing on a rocky peak, while the other is climbing up, reaching for the first hiker's hand. The sun is low on the horizon, creating a strong glow and casting long shadows. The sky is a mix of blue and orange, with a few wispy clouds. The overall mood is one of achievement and teamwork.

**NexSys Community  
Product updates  
Coming soon**



# Newsletter

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Click [here](#) to view this email in your browser.



## Welcome to your August 2024 Newsletter

Welcome to your August newsletter! We hope you're enjoying the summer (when the sun decides to make an appearance). This month, we're thrilled to share some exciting updates, including news about our team, details on our upcoming annual customer event, and the latest product enhancements.



**Save the Date - Raise Your Game**  
Annual Customer Event



# Webinars - 2024

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Month	Topic	Presenter
January	Customisation	Andrew Rudd
February	Anota and AP Invoice Automation	Jade and Anthony (Anota)
March	TransLution	Bryan Whewell
April	Equator	Gary Rees
May	Project Management	Faye Hughes Lauren Brown
June	Automail	Gary Homiak
September	SYSPRO 8	Lucia Mundinano





# NexSys YouTube Channel



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Latest Popular Oldest

- NexSys Solution overview**  
Transforming Manufacturing & Distribution with NexSys ERP+ Solutions  
3:01  
51 views · 3 weeks ago
- SYSPRO 8 What's new and a refresher Webinar**  
What's new and a refresher  
1:03:07  
89 views · 1 month ago
- DMI Chooses SYSPRO ERP for Smart Manufacturing**  
4:17  
79 views · 5 months ago
- Project Management for an ERP+ Solution**  
43:41  
34 views · 5 months ago



# Support and Knowledge Base



Find knowledge base articles

Search

List Search Tree

- All Useful ShortCuts (KB819)
- AutoMail (KB5)
- Bartender (KB945)
- CloudBlue (KB92)
- CRM (KB91)
- DataSwitch (KB6)
- Equator (KB10)
- Internal (KB93)
- K3 Web Reports (KB944)
- Licences (KB750)
- Making Tax Digital (MTD) (KB1023)
- Orchard \ AWM (KB11)
- PRJ - Foundation Email Template (KB1042)
- SYSPRO (KB16)
- SYSPRO Avanti (KB127)
- Technical (KB12)

Launched April 2024

500+ Articles



Today

700+ Articles



Community - Pilot

**Express your interest**



The image shows two hikers in silhouette against a bright sunset sky. One hiker is standing on a rocky peak, while the other is climbing up, reaching for the first hiker's hand. The background features a clear blue sky with a few clouds and a hazy mountain range in the distance.

**NexSys Community**  
**Product updates**  
**Coming soon**





## NexSys Development



Modernisation



Simplicity



Extensibility



Productivity



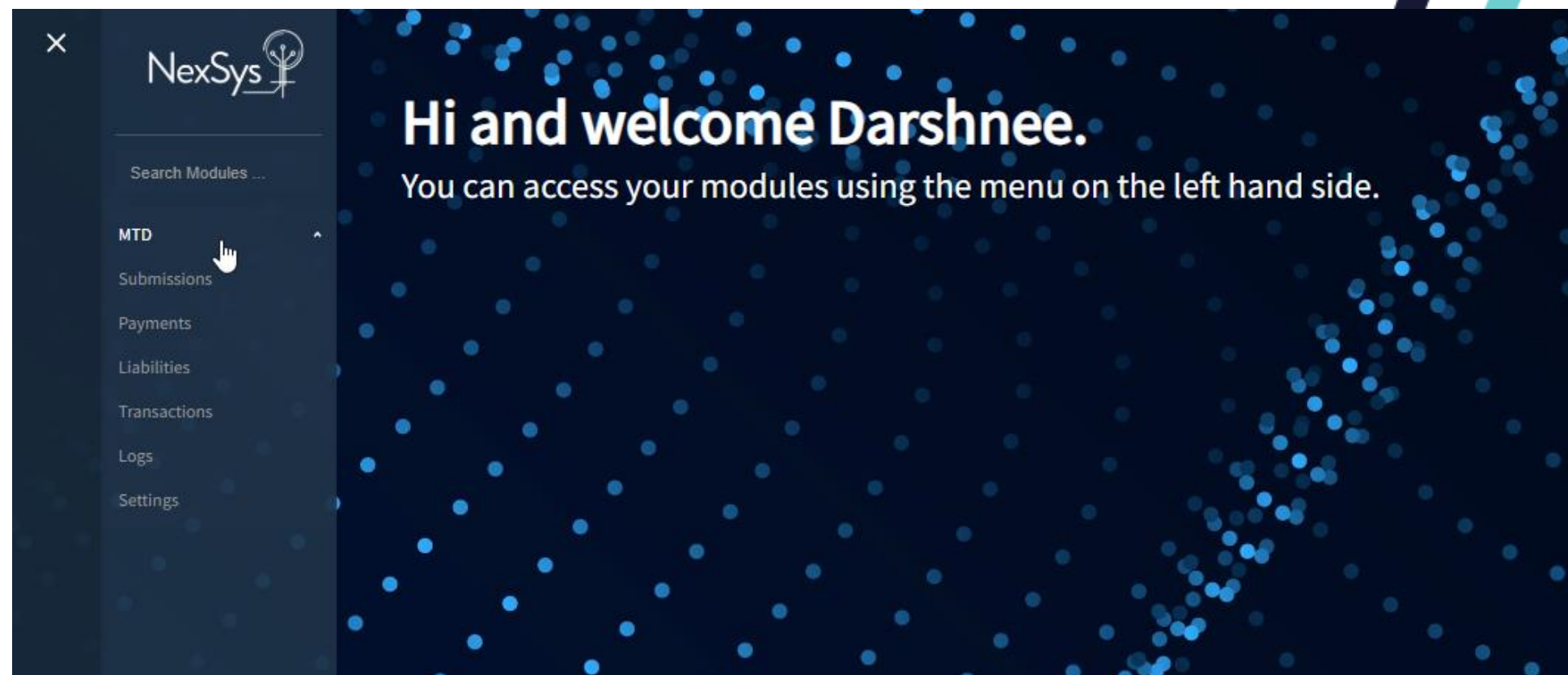
Technology updates

## Technology updates

# Making Tax Digital

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- Platform migration
- HMRC improved compliance
- Rebrand



HM Revenue  
& Customs

# MAKING TAX DIGITAL



RAISE  
YOUR  
GAME

# DataSwitch

5.1 Release

Last 12-18 Months



**Machine Integration  
Platform**

**Interoperability**



**Saxon  
Transformation**

**Performance**



**New  
API**

**Connectivity**

Refer to the portal for a full list of release notes





# What's Coming? DataSwitch

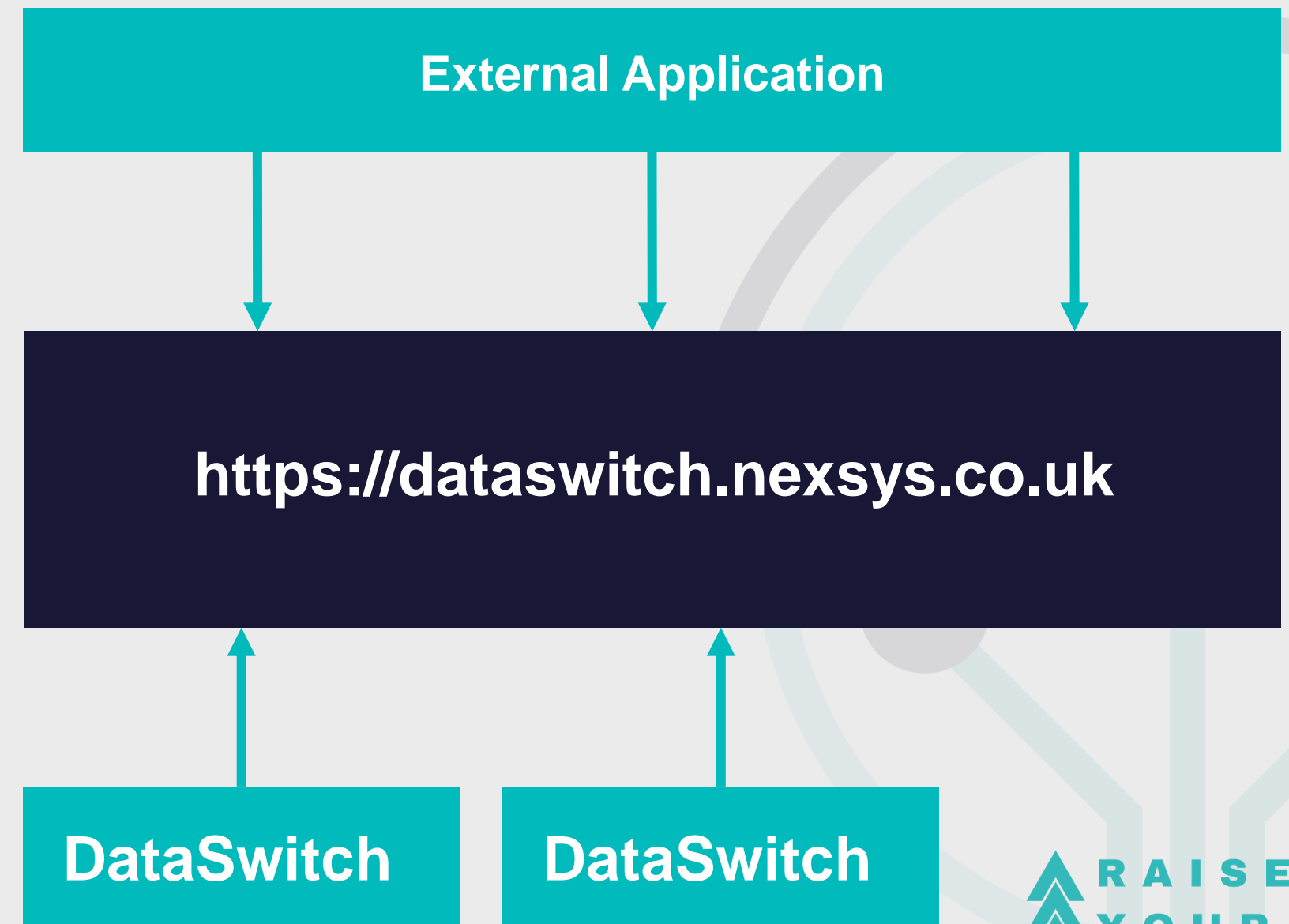


## Cloud Based API

- Subscription based service that allows third-parties an easier way to integrate

### Why?

- Reduce the need for exposing the DataSwitch API from your server
- Simplify the security requirements

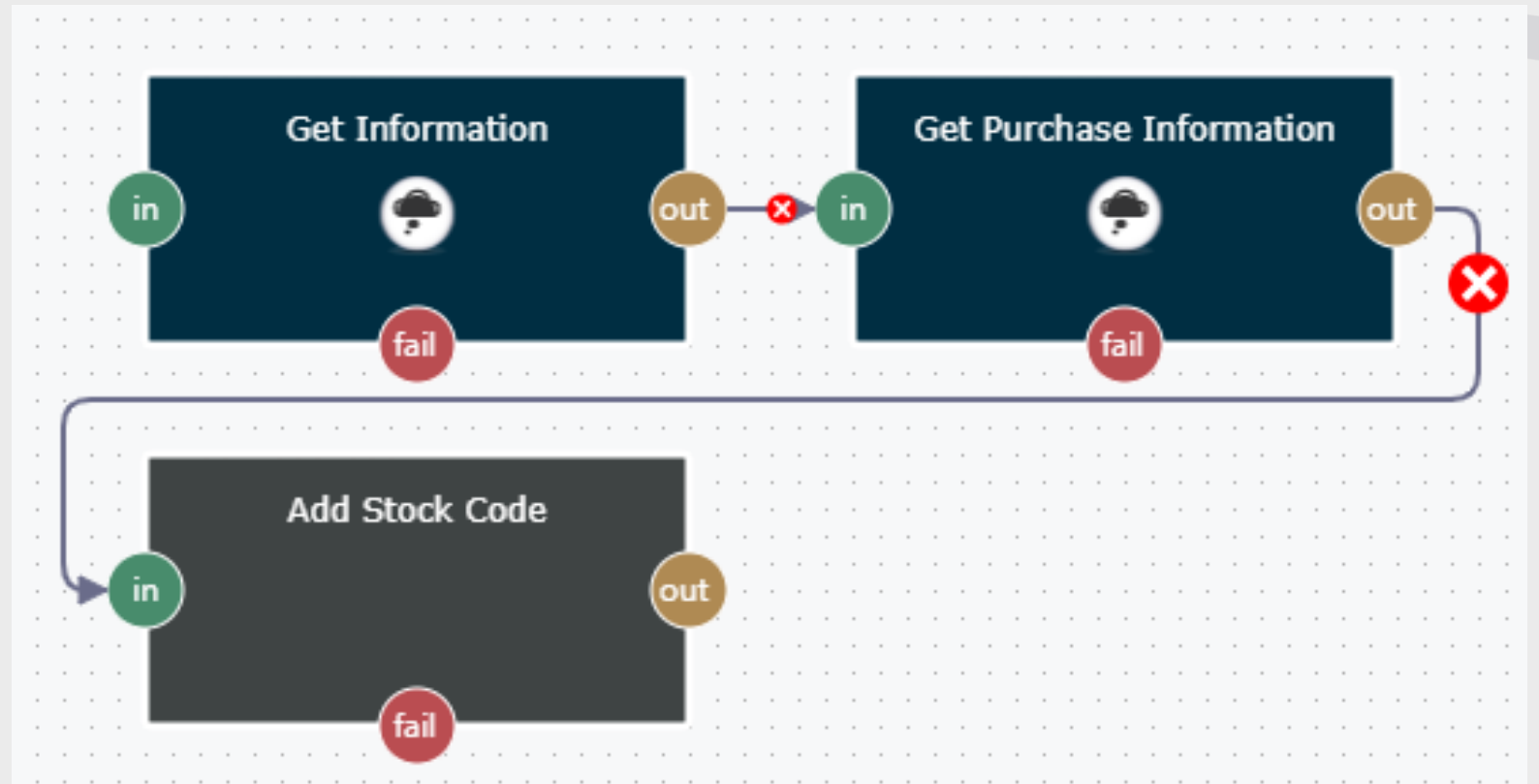


## User Input Steps

- Allocate a step to a user to complete the flow of information

### Why?

- Support workflow such as stock code creation flows that require approvals and additional information



# What's Coming? DataSwitch

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## Version Control

Ability to add versions to DataFlows when making changes or importing a like-for-like flow

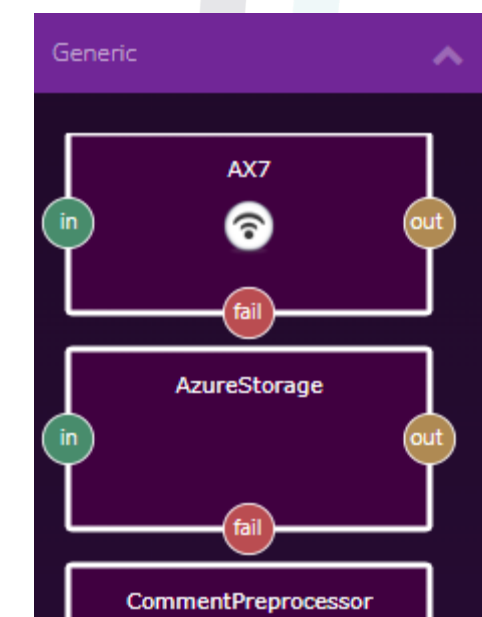
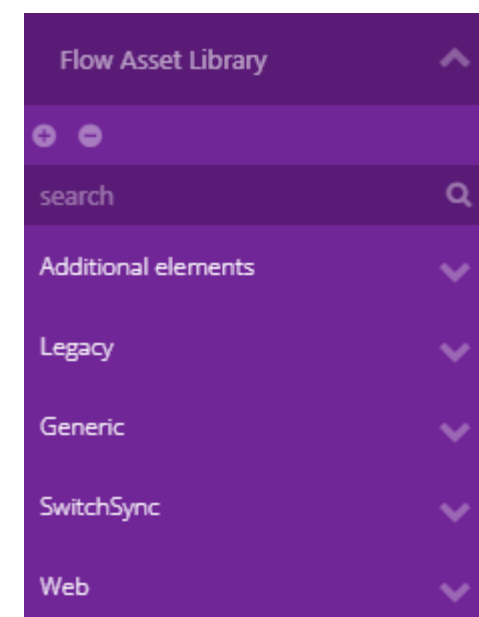
Ability to switch between the primary version of a flow

Existing transactions will complete on the version they were created on

## More ways to Customise

Opening-up the ability to develop DataFlow assets for developers

Create a collaborative space to share these additional plugins



# Approach to Solution Delivery

Integrate  
+  
Partner



Innovative ERP+ for Manufacturers & Distributors



# Evolving business models

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Increase  
revenue  
streams



Differentiation



Specialisation



Innovation  
Industry 4.0  
IIoT



Market

# Field Service Management

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**Mobile**



**Schedule**



**Traceable**



**Financials**



# Partnership

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**Price point  
&  
Scalability**



**Modular**



**Integration**



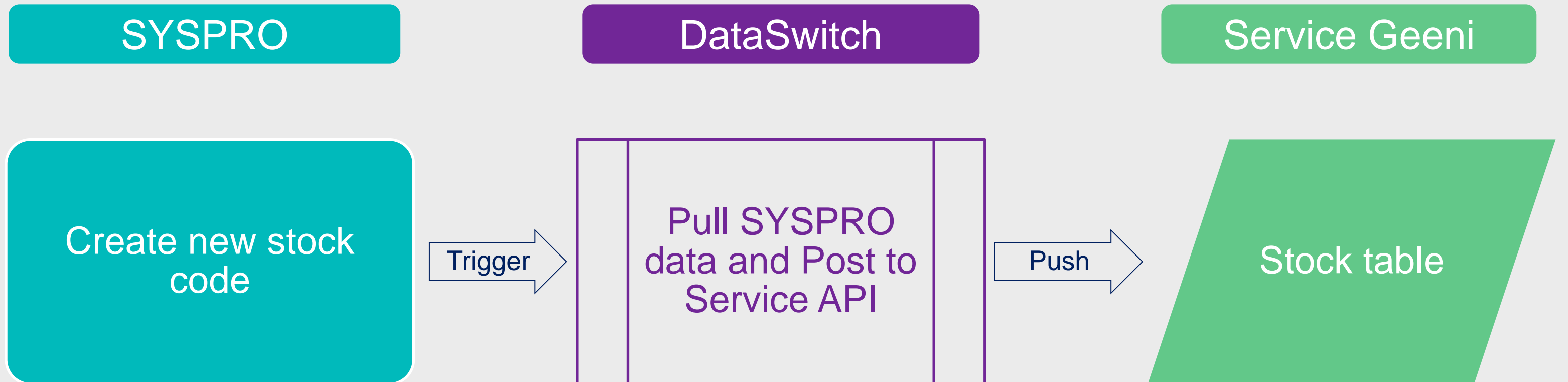
**Relationship**



# Service Geeni



## Master Data Integration: Stock Code



## Transaction Integration: Service Invoice

Service Geeni

DataSwitch

Complete Service Job / Generate Service Invoice

Push

Service Invoice File

Pull

Pull Invoice data and Post to SYSPRO

Push

Post Billing Sales Order (SYSPRO)

Invoice Billing Order

Push

Create Serial or lot transaction (SYSPRO)

Create Serial or lot record if required (SYSPRO)

SYSPRO

DataSwitch

# Service Integration Proof of Concept

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Community - Pilot

**Express your interest**





# Equator

25

# Most Recent Update Equator



Real time status enhancements to show active jobs and operations

New employee head count report across pay periods

Record flexible working requests

New clocking service with Suprema support

The screenshot shows a software window titled "Current Status Log". It has a menu bar with "File", a toolbar with "Filter", "Refresh", and "Auto-refresh" (checked), and a dropdown for "Auto-refresh frequency (minutes)" set to 5. Below the toolbar is a "Selection: All employees" dropdown. The main area contains two tables. The top table, "Employees", has columns for Employee ID, Full Name, Status, Work Pattern, Date and Time, and Error. The bottom table, "Jobs", has columns for Job Number, Job Description, Operation, Last Date, Start Date, and Employees. A tooltip for "Auto-refresh frequency (minutes)" is visible over the dropdown.

Employee	Full Name	Status	Work Pattern	Date and Time	Error
00018	NEW STARTER	Break	SDAY	19/10/2020 11:45	
Job: Non-productive Description: Setup time					
00001	Peter Paul Smith	In	EL	16/01/2024 10:51	
Job: 000000000000513 Operation: 00002 Start Date: 12/12/2023 14:43 Last Clocked Date: 16/01/2024 10:51 Operation: 00003 Start Date: 12/12/2023 14:43 Last Clocked Date: 16/01/2024 10:51 Job: 000000000000536 Operation: 00001 Start Date: 12/12/2023 14:43 Last Clocked Date: 16/01/2024 10:51					
00002	Rebecca O'Richardson	In	SDAY	16/01/2024 10:53	
Job: Non-productive Description: Setup time					
00004	Annette D. Johnson	In	SDAY	16/01/2024 10:53	
Job: 000000000000445 Operation: 00001 Start Date: 25/04/2023 14:31 Last Clocked Date: 16/01/2024 10:53					
00005	Andrew Arthur Street	In	SDSN	16/01/2024 10:53	
Job: 000000000000159 Operation: 00001 Start Date: 30/03/2023 16:02 Last Clocked Date: 16/01/2024 10:53					
00006	Harold H. Holmes	In	SDAY	06/06/2023 16:47	
Job: 000000000000157 Operation: 00001 Start Date: 06/06/2023 16:47 Last Clocked Date: 06/06/2023 16:47					
00008	Rebecca B. Forester	In		15/09/2022 08:55	
00009	Mark P. Smithfield	In	SDAY	15/09/2022 07:55	
00014	Freddie Parker-Bowles	In	LE	18/04/2023 12:54	
00019	Ronald Jensen	In	SDNR	02/12/2020 12:27	

Job Number	Job Description	Operation	Last Date	Start Date	Employees
000000000000157	Handle Bar Assembly	00001	03/06/2024 09:55	22/09/2020 09:23	3
000000000000513	Bicycle	00002	12/12/2023 14:43	12/12/2023 14:43	1
000000000000513	Bicycle	00003	12/12/2023 14:43	12/12/2023 14:43	1
000000000000536	Diamond Frame - Girls Large	00001	12/12/2023 14:43	12/12/2023 14:43	1
000000000000445	Racing Spoked Front Wheel	00001	25/04/2023 14:31	25/04/2023 14:31	1
000000000000159	Radially Spoked Rear Wheel	00001	30/03/2023 16:02	30/03/2023 16:02	1
000000000000165	Bicycle Special	00002	03/12/2020 12:25	03/12/2020 12:25	1





# Time & Attendance Equator

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**Suprema integration is now general availability!**  
**Access control to follow**



2024.03 Release Due Imminently

## Equator

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1. Manager absence management
2. Portal available as an app across devices



# Equator Portal as an App



## Progressive Web App (PWA)

- Install directly from the portal.
- No app store necessary
- Accessible across devices

## Future

- Push notifications
- Login with biometrics

The screenshot displays the Equator Portal interface in a browser. A navigation menu on the left lists various user services. The main content area shows a 'Pay History' section with a date filter set to '14/11/2024' and a 'Go' button. Below this is a table of payment records. An 'Install app' dialog box is overlaid on the screen, prompting the user to install the Equator Portal app from local.maxcreations.co.uk. A yellow warning banner is also visible at the top of the page content.

Period	Pay Date	Gross Pay	Tax	NI	Net Pay	
03/2009	25/04/2009	437.50	62.40	36.57	247.51	PDF
02/2009	18/04/2009	356.88	47.00	27.71	201.35	PDF
01/2009	11/04/2009	502.50	74.60	43.72	284.92	PDF



# What's Coming? Equator

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## Core

HMRC budget changes

Statutory Neonatal Care Pay

Improvements to recruitment process

## Portal

Organisational Charts

Single Sign On (SSO)

Holiday Approval Reminders

**Equator Web**

A large, solid teal arrow pointing horizontally from left to right, positioned below the "Equator Web" text and above the "RAISE YOUR GAME" logo.



# Orchard

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31



# GA Release

## 2023.2 Release

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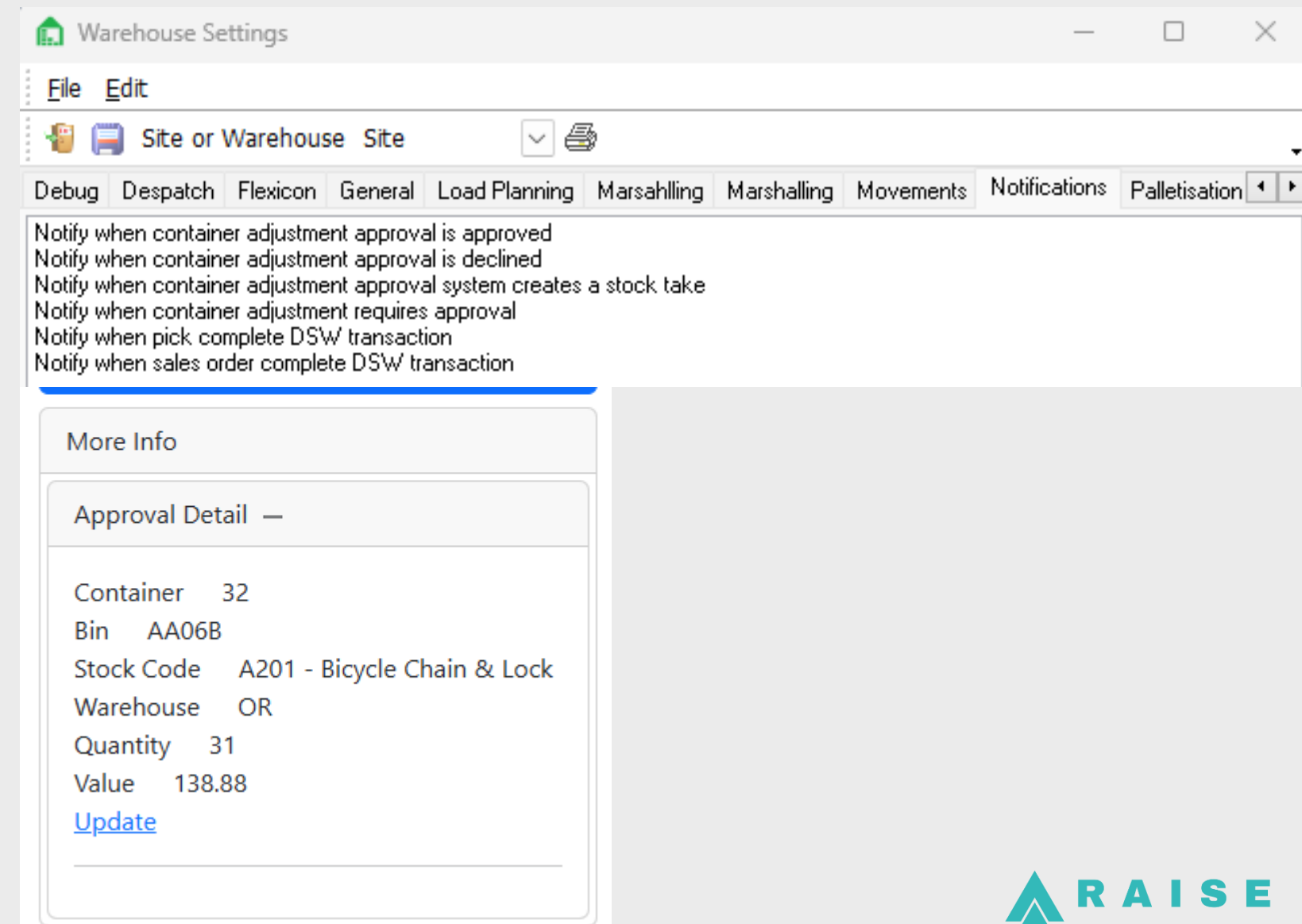


### Orchard Scanner

- Stock adjustment approvals
- Stock take improvements
- More information across cards and labels

### Core

- WIP Optimisations
- DataSwitch based event settings
- Improved installation experience
- General fixes



## Orchard Scanner

- Upgraded architecture to support quicker development
- Unique Barcode Scanning
- Marshalling enhancements
- SYSPRO Multiple bin support in SYSPRO movements

## Portal

- Automatic Database Upgrades
- Revert SQL customisations
- Refined Orchard Imports for static data

# Orchard Web 2025 Release(s)



## Phase 1

- Setup

## Phase 2

- Sales Cycle and main query screens

## Phase 3

- Stock transactions

## Phase 4

- WIP

The screenshot shows the Orchard Web interface. The browser address bar is localhost:3000/despatch. The user is logged in as Andy.Gilbert. The navigation menu on the left includes Home, Sales, and WIP. The Sales menu is expanded, showing options like Order Book Fulfilment, Order Management, Create Pick, Pick Work To List, Final Preparation, Despatch, Active Picks, Order Progress, Despatched Orders, Order Lines / RDC, Despatch Confirmation, Palletisation, Stock Forecast, Release Pallets, Despatch Reprint, and Cancel Shipment. The main content area shows a Despatches query screen with filters for Warehouse (LP), Despatch Bins, Customer (ES...), Order No, Pick Note, and Order Type (All). The table below shows the results of the query.

Pallet no	Pallet Qty	QTY TO DESPATCH	CUSTOMER	Name	SALES ORDER	Sales Order Init Line	Sales Order Line	STOCK CODE	STOCK DESC
0	0	1	ESW001	ESW : GBP	100699	1	1	BBGRAVTI001103174180	Gravel Ti - GRX 600 - PS
0	0	1	ESW001	ESW : GBP	100700	1	1	BBGRAVLE001103177100	Gravel AL e - Green - GRX

Page 1 of 1 (2 items)

# Approach to Solution Delivery

Partner  
+  
Integrate



Develop



Innovative ERP+ for Manufacturers & Distributors

# Carrier Integration Service 2025



## Support for

- FedEx
- DPD

## Planned

- DHL

NexSys Shipping
Nick

Search

Home

Setup

- Printer Configuration
- Provider Configuration
- XML Translator

Shipping

- Request Form
- Provider Requests

Actions

> REPLAY   REPRINT   CANCEL

TRACKING   SEE RESPONSE   VIEW   SEE PRINTS

Request History

Drag a column header here to group by that column

Id	Transformation Required	Request Id	Status
1051	<input type="checkbox"/>	21c20ff8-8c37-42db-90f...	Completed
1050	<input type="checkbox"/>	9a1daea9-f47d-4781-80...	Completed
1049	<input type="checkbox"/>	55bd6e67-880d-4f6a-99...	Completed
1048	<input type="checkbox"/>	a51039cb-5b7b-47a2-a7...	Completed
1047	<input type="checkbox"/>	e998e19a-5270-485a-9e...	Completed
1045	<input type="checkbox"/>	95edbad0-77e9-40c6-b4...	Completed
1044	<input type="checkbox"/>	6be4d550-34f3-4570-9b...	Completed
1043	<input type="checkbox"/>	40fd3492-b732-4221-a7...	Completed
1042	<input type="checkbox"/>	309716bb-378e-47a8-9c...	Completed
1041	<input type="checkbox"/>	4f46b02b-190b-4c65-b6...	Completed
1040	<input type="checkbox"/>	14de2908-ff7c-4b78-91f...	Completed
1039	<input type="checkbox"/>	42d38bb9-10a9-41f8-84...	Failed

Create Filter

5   50   **100**   1000

Page 1 of 1 (59 items)

FedEx Shipping Label

1 / 1   87%

ORIGIN ID HKAA (901) 832-8595   SHIP DATE: 12 JUL 23  
 SENDER NAME   ACTWGT: 50.00 LB  
 SENDER COMPANY   CAD: 00000000FAP12208  
 RECIPIENT ADDRESS 1   DIMS: 12x12x12 IN  
 RECIPIENT ADDRESS 2   BILL SENDER  
 COLLIERVILLE, TN 38017  
 UNITED STATES US

TO RECIPIENT NAME  
 RECIPIENT COMPANY  
 RECIPIENT ADDRESS 1  
 \*\*TEST LABEL - DO NOT SHIP\*\*  
 COLLIERVILLE TN 38017

(123) 456-7890   REF:   DEPT:

INVT:   PO:   DEPT:

**FedEx**  
Express

**E**

1 of 60   FRI - 14 JUL 10:30A  
 TRK#   MORNING 2DAY  
 0000 0000 0000  
 #MASTER#   38017

**SH HKAA**   TN-US MEM

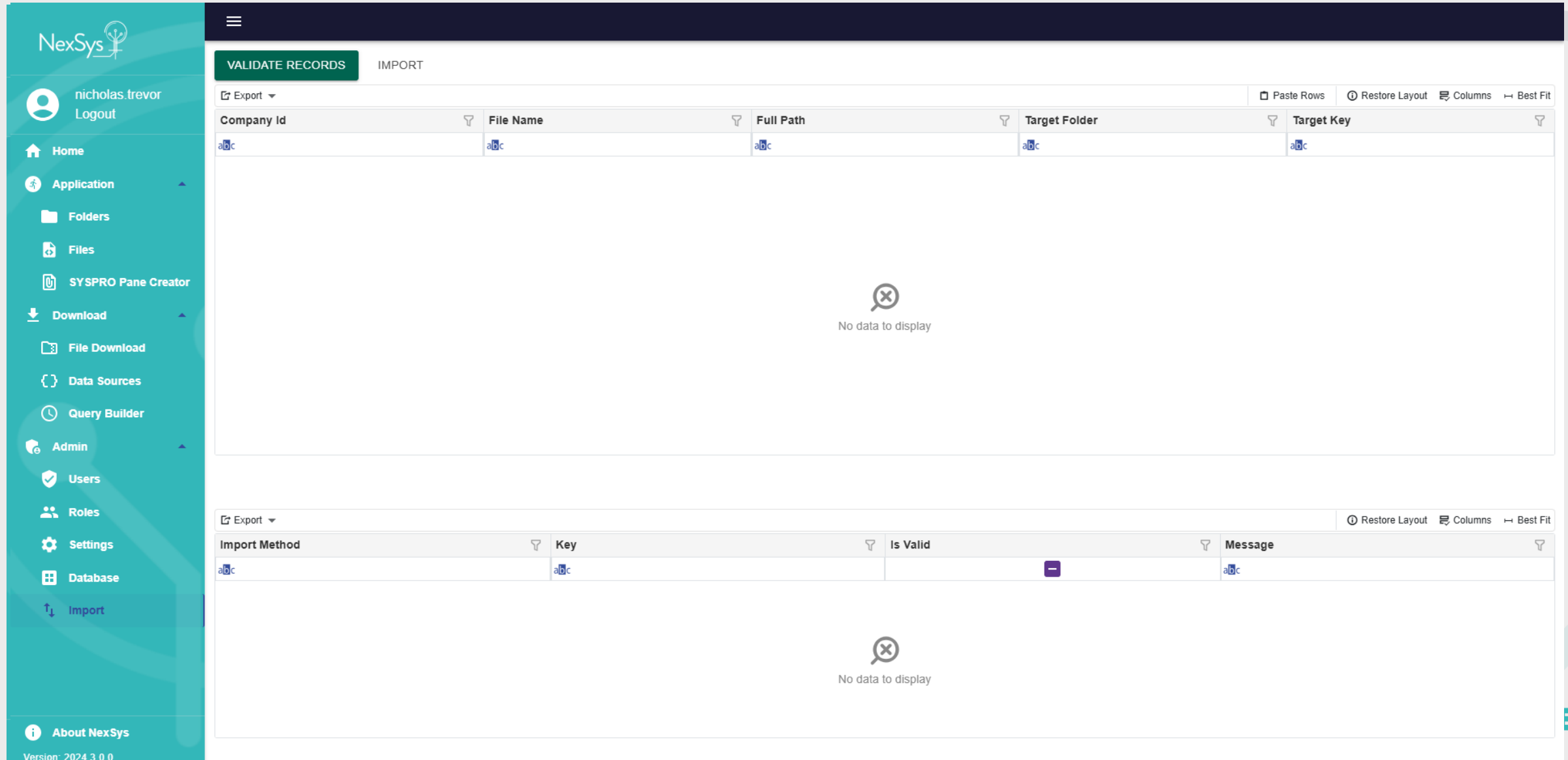
**SAMPLE**

Page 1 of 60 (60 items)



## Improved Initial Release

- Import File
- Download module
- File tags and improved search
- Improved security
- Link files between MOM and SYSPRO



The screenshot displays the NexSys File Manager interface. On the left is a teal sidebar with the user profile 'nicholas.trevor' and a 'Logout' button. Below the profile is a navigation menu with items: Home, Application, Folders, Files, SYSPRO Pane Creator, Download, File Download, Data Sources, Query Builder, Admin, Users, Roles, Settings, Database, and Import. At the bottom of the sidebar is 'About NexSys' and 'Version: 2024.3.0.0'.

The main content area is titled 'VALIDATE RECORDS' and 'IMPORT'. It features two data tables. The top table has columns: Company Id, File Name, Full Path, Target Folder, and Target Key. It contains one row with the value 'abc' in each column. The bottom table has columns: Import Method, Key, Is Valid, and Message. It contains one row with 'abc' in the first two columns, a minus sign in the 'Is Valid' column, and 'abc' in the 'Message' column. Both tables show a 'No data to display' message below the data rows.



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HAVE A SAY

We welcome  
your feedback





# Thank you

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